



**REFERRAL FORM**

**DATE:** \_\_\_\_\_ **START DATE:** \_\_\_\_\_ **PSYCHOTHERAPIST:** \_\_\_\_\_

**REFERRAL SOURCE** (AGENCY/PERSON) \_\_\_\_\_

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**CLIENT'S NAME** \_\_\_\_\_ **DOB:** \_\_\_\_\_

**CLIENT ADDRESS:** \_\_\_\_\_ **CLIENT PHONE:** \_\_\_\_\_

**CLIENT EMAIL ADDRESS:** \_\_\_\_\_

**SOC. SEC. #** \_\_\_\_\_ **GENDER:** \_\_\_\_\_ **AGE** \_\_\_\_\_ **RACE** \_\_\_\_\_ **ETHNICITY** \_\_\_\_\_

**PARENT/GUARDIAN/OTHER:** \_\_\_\_\_

**HOME PHONE:** (\_\_\_\_\_) \_\_\_\_\_ **WORK HOME:** (\_\_\_\_\_) \_\_\_\_\_

**EMERGENCY CONTACT:** \_\_\_\_\_

**HOME PHONE:** (\_\_\_\_\_) \_\_\_\_\_ **WORK HOME:** (\_\_\_\_\_) \_\_\_\_\_

**REASON(S) FOR REFERRAL (CHECK ALL THAT APPLY)**

INDIVIDUAL THERAPY     FAMILY THERAPY     GROUP THERAPY     CO-OCCURRING

**PROBLEM AREA:**

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**INSURANCE INFORMATION**

**PRIMARY INSURANCE COMPANY** \_\_\_\_\_

POLICY # \_\_\_\_\_ AUTHORIZATION # \_\_\_\_\_ PHONE (\_\_\_\_) \_\_\_\_\_

NAME OF INSURED \_\_\_\_\_ MEDICAID # \_\_\_\_\_

**SECONDARY INSURANCE INFORMATION**

**INSURANCE COMPANY** \_\_\_\_\_

POLICY # \_\_\_\_\_ AUTHORIZATION # \_\_\_\_\_ PHONE (\_\_\_\_) \_\_\_\_\_

NAME OF INSURED \_\_\_\_\_ MEDICAID # \_\_\_\_\_